# **Steeton with Eastburn Parish Council**



# Grant Awarding Policy, Procedures and application form

Adopted	Planned date of review
October 2020	May 2021
May 2021	May 2022

	Print name	Signature	Date
Chairman			

### **Grant Awarding Policy and Procedures**

#### **Objective**

The Parish Council will consider supporting activities and causes which benefit the parish of Steeton with Eastburn.

A grant is any payment made by the Parish Council for the specific purpose for which it is claimed and for the well-being of the community.

#### Eligibility

Any grant made by the Parish Council must directly benefit some or all of the residents of the parish of Steeton with Eastburn. Applicants must set out how the community in Steeton with Eastburn will benefit from the work funded by any grant. This is particularly important where an application is made by an organisation working regionally or nationally.

The following criteria must be met for a group to be considered for a grant:

- The group must be a charity, voluntary or community organisation.
- The group must be able to demonstrate that any funding from the Parish Council will directly benefit the residents of Steeton with Eastburn.
- The group must be formally constituted and have a management committee made up of volunteers.
- Political parties are not eligible for grant funding.

#### Criteria

Each application will be assessed on its own merits and will be considered along with other applications at the meeting. In particular the Council will consider:

- How well the grant will provide benefit to parishioners.
- How effectively the group will use the grant.
- Whether the costs are appropriate and realistic.
- What level of contributions has been, or will be, raised in addition to the grant; it is unlikely that the
   Council will give a 100% grant to any proposal, and evidence of match funding will normally be required.
- The Council may require representation on the management committee if it is responsible for a substantial element of an organisation's funding.

#### **Conditions**

• Multiple applications within a 12 month period will not normally be considered; although the only real limit is remaining funds.

- The Parish Council reserves the right to reclaim any grant not being used for the purpose specified on the application form. The Parish Council Clerk will, therefore, be allowed to verify that the monies have been spent accordingly.
- Should the Parish Council request proper evidence of actual or estimated expenditure must be supplied to the Parish Council prior to the payment of any grant. If the Parish Council is not satisfied with the arrangements it reserves the right to request a refund of monies awarded.
- An acknowledgement on receipt of the grant cheque is required.
- The Parish Council will not usually consider providing a grant in excess of £500.

#### The following requests will not be considered:

- Support for projects outside of Steeton with Eastburn Parish unless they can prove a clear direct benefit to parishioners.
- General appeals from national charities.
- Financial support for an individual or family.
- General advertising.
- Political, lobby, pressure and campaigning groups or trade union activities.
- Appeals intended to promote a particular political or denominational affiliation.
- Projects for which organisations have any statutory duty.

#### **Application Process**

- Applications should be made by completing the Grant Awarding Application Form and should be submitted to the Clerk. Grant Awarding Application Forms can be obtained from the Clerk.
- An organisation which has not previously applied to the Parish Council must submit a copy of its constitution.
- Applications are accepted in the months of October and November so decisions can be made prior to the setting of the annual budget and precept (this generally occurs in January).
- Grant applications should be submitted to the Clerk to the address noted on the form or via email to clerk@steeton-with-eastburnparishcouncil.gov.uk. Applicants are usually informed within two weeks of the meeting.
- Grant recipients are encouraged to attend the Annual Parish Meeting (normally April) and may be asked to make a presentation.

#### **Promotion**

The Parish Council will recognise successful groups in its own reports to parishioners.

## Steeton with Eastburn Parish Council

#### **Grant Application Form**

Please email this form to <u>clerk@steeton-with-eastburnparishcouncil.gov.uk</u> or send to the HUB, Skipton Road, Steeton, BD20 6FE.

Name of Organisation:

Is the organisation a Registered Charity \*YES/NO (\*please delete as appropriate)

If yes, please indicate the Charity Number: NB Some organisations are entitled to Charity Status through membership of a national organisation. If this applies to you please name the national organisation.

Would the grant that you seek be applied for the general benefit solely of the parishioners of Steeton with Eastburn Parish or for a wider area? If the grant will benefit a wider area what number/percentage of beneficiaries would be Steeton with Eastburn parish based residents? (use separate sheet if necessary).

Is the grant requested for a specific project? \*YES/NO (\*please delete as appropriate)

If NO please proceed to the next box

If YES, please give details of the project in the form of a draft business plan with a detailed, estimated breakdown of costs, income, expenditure etc. (Please attach separate documents and give summary below)

Cost £
Funds Raised £
Funds Promised £
Balance £

Commencement Date:

Completion Date:

Other possible sources of finance:

To which other organisations have you applied:

If a grant is not for a specific purpose please state the amount requested and describe how it will be used (use separate sheet if necessary)

Checklist:
<ul> <li>Please include a copy of the constitution if you have not already supplied one</li> <li>Financial information/business plan if required</li> </ul>
Names/addresses of members of the management committee and project leader
<ul> <li>Any other relevant information you would wish the Council to consider in support (use separate sheet if necessary)</li> </ul>
Please be aware that any personal data submitted to Steeton with Eastburn Parish Council on this form will only be used by the Council to transact the task of considering the grant requested and the Council will not share information with third parties. The data will be stored by the Council in line
with the recommended NALC data retentions policy. You have a right to request your data is deleted at any time. In signing below you recognise that Steeton with Eastburn Parish Council will hold this
information as outlined.
Name of Applicant
Applicant's role within the organisation
Signed Date
I have read and understood the Steeton-with-Eastburn Parish Council Grants Policy and Procedure information and if a grant is awarded the organisation agrees to abide by the conditions outlined.
Signeddate
Position in organisation